

1. Executive Summary & Market Context

Industry Challenges:

- o Inconsistent service delivery, SLA breaches, delayed invoicing
- Inefficient personnel, asset, and equipment allocation
- Manual quotation, contract, and billing processes
- Fragmented ERP coverage, limited field visibility
- Lack of analytics for ROI, resource optimization, and profitability

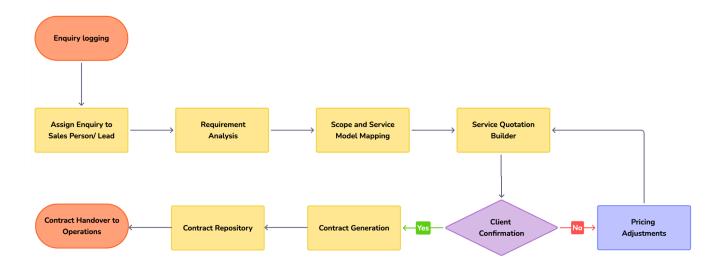
SBoS Solution:

- o Covers E2C (Enquiry-to-Contract) and C2C (Call-Out-to-Cash) end-to-end
- Intelligent resource & time modeling, predictive cost & ROI analytics
- o Automated compliance, document generation, and mobile-enabled field execution
- Impact: Faster service cycles, accurate billing, real-time operational visibility, measurable business outcomes

2. End-to-End Processes & Workflows

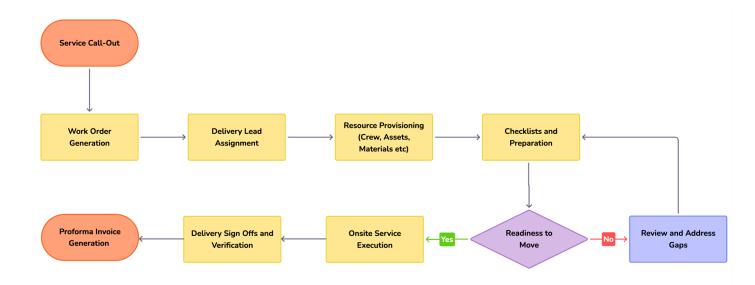
2.1 Enquiry-to-Contract (E2C)

- Detailed workflow: enquiry logging → requirement analysis → quotation generation → resource allocation → pricing adjustments → contract creation → multi-level approvals → client confirmation
- KPIs:
 - Quote-to-contract cycle: 20–40% faster
 - Quote acceptance rate: +10–20%



2.2 Call-Out-to-Cash (C2C)

- Workflow: service request → work order creation → resource assignment → on-site execution →
 client acknowledgment → delivery report → invoice → GL posting → AR trigger
- Exception handling: delayed resources, client change requests, compliance issues
- KPIs:
 - Billing cycle reduction: 25–50%
 - SLA compliance improvement: measurable per service type



3. Module Deep-Dive: Benefits, Intelligence & Competitive Advantage

3.1 Service Modeling

Sub-Features:

- Service catalog management with categories and hierarchies
- Scope templates and SLA definitions
- Delivery models: Packaged, T&M, Resource-Based, Hybrid
- o Resource & skill matrix, predictive effort estimation, escalation rules
- Checklist-driven compliance (safety, regulatory, execution steps)
- Document automation: service orders, certificates, acknowledgments
- Intelligence: Al-assisted resource allocation, automated effort prediction, SLA compliance checks
- Competitive Advantage: Reduces errors, ensures consistent delivery, scales service portfolio efficiently

3.2 Contract Acquisition

Sub-Features:

- Dynamic quotation engine with baseline rules and flexible overrides
- Multi-currency and multi-region pricing support
- Configurable resource allocation: internal, client-supplied, subcontracted
- Contract amendment, renewal, and exception handling

- Approval workflow automation
- Intelligence: Predictive pricing, SLA risk alerts, proposal approval recommendations
- Competitive Advantage: Accelerates sales cycle, increases quotation accuracy, improves conversion rate

3.3 Operations Excellence

Sub-Features:

- Guided execution workflows based on service type and contract rules
- Multi-delivery model support: T&M, Packaged, Resource-Based, Leasing
- Field mobility: real-time status, approvals, GPS tracking, document capture
- o Checklist-driven execution readiness: pre-site safety, compliance, prerequisites
- Exception handling and auto-alerts for deviations
- Intelligence: Predictive resource allocation, performance benchmarking, SLA risk detection
- Competitive Advantage: Reduced errors, optimized resources, higher SLA adherence, enhanced client satisfaction

3.4 Billing & ROI

Sub-Features:

- o Automated invoice generation based on contracts, timesheets, and delivery reports
- o Billing models: Packaged, T&M, Resource-Based, Leasing
- GL posting and AR process automation
- o Profitability analysis at work package, contract, client, and portfolio levels
- Revenue recognition and deferred revenue management
- Intelligence: Predictive revenue analytics, margin optimization insights
- **Competitive Advantage:** Accurate revenue capture, operational transparency, data-driven financial insights

4. Mobility & Field Execution

- **Features:** Real-time mobile access for work orders, approvals, asset tracking, reporting, and offline mode
- Capture client acknowledgment, photos, and documents in the field
- Alerts and notifications for pending tasks or SLA risks
- Intelligence: Field efficiency scoring, idle time analysis, predictive workload optimization
- Competitive Advantage: Increases field productivity, reduces errors and downtime, improves client experience

5. ERP & Ecosystem Integration

- Standalone or ERP-complementary deployment
- Bi-directional data synchronization: contracts, resources, billing, finance, HR, CRM
- Error handling, reconciliation, and audit-ready reporting
- KPI Tracking: SLA adherence, resource utilization, cost variance, billing accuracy
- Competitive Advantage: Fills ERP gaps, enhances existing ERP ROI, provides unified operational visibility

6. Security, Compliance & Audit-Readiness

- Role-based access control and granular permissions
- Audit logs for contracts, work orders, billing
- Embedded regulatory, safety, and quality compliance checklists
- Versioning, traceability, and automated audit trail from contract → work order → invoice
- Competitive Advantage: Minimizes operational risk, ensures regulatory compliance, strengthens customer trust

7. KPIs, ROI & Business Outcomes

- SLA adherence %, contract-to-cash cycle time, resource utilization, cost per service unit
- Revenue realization, profitability per contract, predictive revenue analytics
- Operational efficiency metrics, error rate reduction, SLA compliance improvement
- Dashboard Visual Placeholder: KPI and ROI infographics